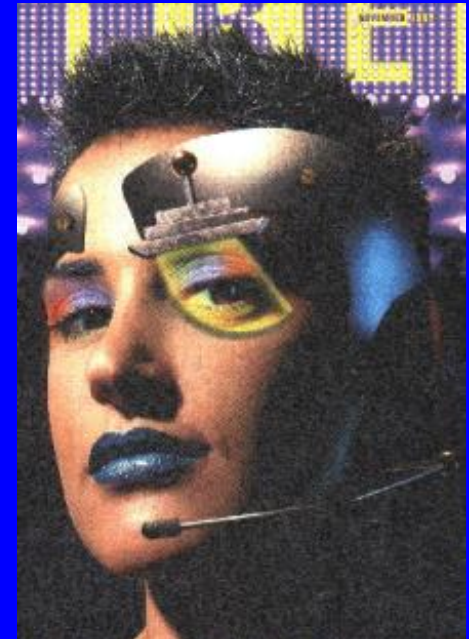


INFORMATION TECHNOLOGY TREND 2001



Disclaimer

- Difficult to forecast technology trend
- “Don’t Let Bozosity Grind You Down” [Guy Kawasaki]



Quotes on Forecasting

- *This "telephone" has too many shortcomings to be seriously considered as a means of communication. The device is inherently of no value to us"*

Western Union internal memo, 1976

More Quotes

- *"I think there is a world market for about five computers"*
Remark attributed to Thomas Watson, chairman of the board of IBM, 1943
- "There is no reason for any individual to have a computer in their home"
Ken Olsen, president of Digital Equipment Corporation at the Convention of the World Future Society, 1977.

Keypoints - Summary

- Ubiquitous / pervasive computing
- Networked, wired, always on
- Wireline vs wireless
- New applications
- Other technology to watch
- New business models
- Human Resources issues

Ubiqu computing

- “Computers” are everywhere but you don’t see them as computers



Networked World

- Wired, always On
 - Security issues
- Standards
 - Too many

New [smart?] Devices



- Personal Digital Assistants (PDAs)
Palm OS, Symbian, Windows CE, Linux

Digital Darwinism

- Follow evolution: digital darwinism
 - Smart devices will survive
 - Ability to negotiate



Wireline vs Wireless

- Wireless users are increasing rapidly
 - In Indonesia: more cellular phone users than Internet users

Wireline Issues

- Still the best technology for quality
- But more expensive and slow in adding users
- Technology: DSL vs Cable
- More homes are connected to the Internet. Security? Personal firewall?

Wireless Issues

- Faster to implement/add users
- Cellular technologies
 - GSM, GPRS, 3G, CDMA, TDMA
- Data networking technologies
 - IEEE 802.11b, Bluetooth, IrDa
- RF spectrum regulation
- Still slow speed
- Power

Wireless Applications

- Fad: WAP
- New applications
 - SMS is popular in Asia
 - Peer-to-peer: Bluetooth
(does not involve operator)
 - Wireless LAN IEEE 802.11b
- New social implications
 - Noise in meeting/movie theater
 - Cheating

New IT Applications

- ASP?
- M-commerce?
- Peer-to-peer applications?

A collage of various applications including a map, a chess board, a dart game, a calculator, a spreadsheet, and a webcam interface.

Dilbert's WebCam
Dilbert's WEBCAM
v1.1
Start

D	R	B	C	D			
1	date	11/8/98					
2	rate	0.0040	0.0040				
3	npv	48.00	48.00				
4	pv	15000.00	15000.00				
5	fv	100.00	7	8	9	/	<
6	pmt	-345.98	4	5	6	*	>
7	per	10.00	1	2	3	-	:
8	ipmt	-49.54	0	-	=	+	\$
9	ppmt	-296.44	[,]	^	~

1ST 12	2ND 12	3RD 12
1-18	EVEN	RED
BLACK	ODD	19-36

Other Technologies To Watch

- Biotechnology
- Nanotechnology
- Telemedicine
- Semiconductors

New Business Models

- New Economy? Is it for real? YES!
- New market:
Generation-X? Generation-D?
- Business
 - Internet Service Provider (ISP)
 - Internet Content Provider
 - Application Service Provider (ASP)
 - Digital Cybercommunities

Model: ISP

- Provides access, connectivity: dialup, dedicated, co-location
- Examples
 - AOL
 - AT&T Global Network (IBM.net)
 - Intel data center(s)!

Model: Content Provider

Content is king, but people rules

- Portals
 - Hot today, fad tomorrow?
- Knowledge repository
 - Data warehouse, mining
 - V. Bush's memex concept
- Examples: AOL

Model: ASP

- Application lease, rentals
 - Users don't buy software directly
 - Free software (FSF, GNU), open source
"Cathedral vs Bazaar"
- Implemented as web-based, downloadable Java applets, applications
- Sun's StarPortal for mobile platform

Other Issues

- R&D ideas worth exploring
- Lack of talented human resources!
- Link with universities
- Community:
 - Bandung High Tech Valley

**What the future
looks like?**

Now ...



Future ...

